

Attitudes to sustainable investing

This assessment provides a measure of your attitudes to using your wealth to achieve positive social and environmental outcomes. These can range from reducing your carbon emissions, improving employee welfare, or increasing access to basic goods and services. Understanding your attitudes to sustainable investing helps you make more empowered investment decisions and may influence what portfolio is best for you.

1. I would be willing to take greater financial risk if an investment had social or environmental benefits.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

2. I would like to invest in organisations that actively pursue sustainability.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

3. I would like to proactively seek investments in organisations that adopt progressive environmental, social or governance practices.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

4. I would need quantitative evidence to convince me an investment had a social or environmental impact.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

5. I would accept a lower financial return if an investment had social or environmental benefits.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

6. I would need real-life examples to convince me an investment had a social or environmental impact.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

7. Sustainable investing seems complex.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

8. I wouldn't mind locking up portions of my wealth for long periods if an investment had social or environmental benefits.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree

9. I don't know enough about sustainable investing.

☐ Strongly Disagree ☐ Disagree ☐ Neutral ☐ Agree ☐ Strongly Agree
